

River Branch Capital LLC acted as financial advisor to
CIC Bancshares and Mutual of Omaha Bank in the transaction

CIC Bancshares Agrees to Acquire Mutual of Omaha Bank's Front Range Branches

DENVER, Colo. — Mutual of Omaha Bank has reached an agreement to sell five Colorado Front Range branches to Denver-based CIC Bancshares, Inc., the companies announced on August 8, 2014. Pending receipt of regulatory approval and the satisfaction of certain other conditions, Mutual of Omaha Bank branches in Idaho Springs, Evergreen, Conifer, Nederland and Golden, Colorado will become branches of CIC Bancshares affiliate Centennial Bank. The transaction is expected to be completed in October.

The transaction is strategic for both institutions, as Mutual of Omaha Bank focuses on its multi-faceted Banking Center in the Denver Tech Center while CIC is actively building a banking network throughout the Front Range and select Colorado mountain communities.

River Branch Capital LLC served as financial advisor to both CIC Bancshares and Mutual of Omaha Bank on the transaction. In addition, CIC Bancshares has engaged River Branch Capital LLC as placement agent in connection with a capital raise associated with the transaction.

**For additional information,
please contact:**

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About River Branch

River Branch Holdings LLC is an international merchant bank founded to provide differentiated solutions in investment banking and investment management. River Branch offers insightful knowledge, hands-on experience and long-term relationships to ensure our clients are provided the most advantageous solutions possible. With over 100 years of combined expertise, River Branch is uniquely qualified to help those we partner with perpetuate long-term success. More information regarding River Branch can be found at www.rbhllc.com.

River Branch Capital LLC is a SIPC member and FINRA member that offers investment banking services, and is a subsidiary of River Branch Holdings LLC.



Sale of

Mutual of Omaha Bank
Front Range Branches
to

Pending
 **RIVER BRANCH CAPITAL LLC**
*Acted as financial advisor to CIC
Bancshares and Mutual of Omaha*