

March 6, 2013

ILFC files prospectus for senior notes

International Lease Finance Corp. on March 6 filed a prospectus relating to the sale of an undisclosed amount of two tranches of senior notes due in April 2018 and April 2021.

The notes will pay interest in cash in arrears in April and October of each year, starting in October.

ILFC plans to use the proceeds from the offering for general corporate purposes, including the repayment of existing debt and the purchase of aircraft.

Barclays Capital Inc., J.P. Morgan Securities LLC, Morgan Stanley & Co. LLC, RBC Capital Markets LLC, Citigroup Global Markets Inc., Credit Suisse Securities (USA) LLC, Deutsche Bank Securities Inc., Goldman Sachs & Co., Merrill Lynch Pierce Fenner & Smith Inc. and UBS Securities LLC are joint book runners for the offering.

ILFC is a unit of American International Group Inc.

By Zaeem Shoab